

Table of Contents

Preface	1
Chapter 1: Introduction to SOLIDWORKS	6
Introducing SOLIDWORKS	7
SOLIDWORKS applications	7
Core mechanical design	8
Understanding parametric modeling	8
Exploring SOLIDWORKS certifications	12
Associate certifications	13
Professional certifications	14
Professional advanced certifications	14
Expert certification	15
Summary	16
Questions	16
Further reading	16
Chapter 2: Interface and Navigation	17
Technical requirements	17
Starting a new part, assembly, or drawing file	18
What are parts, assemblies, and drawings?	18
Opening a part, assembly, or drawing file	21
The main components of the SOLIDWORKS interface	23
The command bar	25
The design tree	26
The canvas	28
The Task Pane	29
The document's measurement system	30
The different measurement systems	30
Adjusting the document's measurement system	31
Summary	33
Questions	33
Chapter 3: SOLIDWORKS 2D Sketching Basics	34
Technical requirements	34
Introducing SOLIDWORKS sketching	35
The position of SOLIDWORKS sketches	35
Simple sketches versus complex sketches	37
Sketch planes	38
Getting started with SOLIDWORKS sketching	39
Getting into the sketching mode	39

Defining sketches	41
Geometrical relations	43
Sketching lines, rectangles, circles, arcs, and ellipses	44
The origin	44
Sketching lines	45
Sketching rectangles and squares	50
Sketching circles and arcs	54
Sketching ellipses and using construction lines	59
Fillet and chamfers	63
Under defined, fully defined, and over defined sketches	68
Under defined sketches	68
Fully defined sketches	70
Over defined sketches	71
Summary	72
Questions	73
Chapter 4: Special Sketching Commands	76
Technical requirements	76
Mirroring and offsetting sketches	77
Mirroring a sketch	77
Defining	81
Offsetting a sketch	82
Deleting an offset	87
Customization options	87
Creating sketch patterns	88
Defining patterns	88
Linear sketch patterns	89
Circular sketch patterns	99
Trimming in SOLIDWORKS sketching	106
Understanding trimming	106
Using power trimming	107
Summary	112
Questions	112
Chapter 5: Basic Primary One-Sketch Features	116
Technical requirements	116
Understanding features in SOLIDWORKS	117
Understanding SOLIDWORKS features and their role in 3D modeling	117
Simple models versus complex models	117
Sketch planes for features	118
Understanding and applying extruded boss and cut	120
What are extruded boss and extruded cut?	120
Applying extruded boss	122
Applying extruded cut and building on existing features	129
Modifying and deleting extruded boss and extruded cut	137
Editing a feature – changing the height of the cylinder from 50 mm to 100 mm	138

Deleting a feature – removing the extruded cut feature that goes through the cylinder	140
Understanding and applying fillets and chamfers	142
Understanding fillets and chamfers	142
Applying fillets	143
Applying chamfers	148
Modifying fillets and chamfers	155
Understanding and applying revolved boss and cut	155
What are revolved boss and cut?	156
Applying revolved boss	157
Applying revolved cut	161
Modifying revolved boss and revolved cut	166
Summary	166
Questions	167
Chapter 6: Basic Secondary Multi-Sketch Features	170
Technical requirements	170
Reference geometries – additional planes	171
Understanding planes, reference geometries, and why we need them	171
Defining planes in geometry	172
Defining a new plane in SOLIDWORKS	177
Understanding and applying swept boss and swept cut	185
What are swept boss and swept cut?	185
Applying swept boss	187
Swept boss feature options	192
Applying swept cut	194
Modifying swept boss and swept cut	198
Understanding and applying lofted boss and lofted cut	201
What are lofted boss and lofted cut?	201
Applying lofted boss	203
Lofted boss feature options	209
Applying lofted cut	211
Modifying lofted boss and cut	215
Guide curves	215
Summary	220
Questions	220
Chapter 7: Materials and Mass Properties	224
Technical requirements	225
Reference geometries – defining a new coordinate system	225
What is a reference coordinate system and why are new ones needed?	225
How to create a new coordinate system	227
Assigning materials and evaluating and overriding mass properties	230
Assigning materials to parts	231
Viewing the mass properties of parts	235
Viewing mass properties	236

Finding the mass of the model in grams	238
Finding the center of mass in relation to the origin in millimeters	238
Finding the center of mass in relation to the new coordinate system in millimeters	239
Finding the mass of the model in pounds	240
Overriding mass properties	242
Summary	244
Questions	244
Chapter 8: Standard Assembly Mates	247
Technical requirements	247
Opening assemblies and adding parts	248
Defining SOLIDWORKS assemblies	248
Starting a SOLIDWORKS assembly file and adding parts to it	249
Starting an assembly file	250
Adding parts to the assembly file	252
Understanding mates	255
Understanding and applying non-value-oriented standard mates	256
Defining the non-value-oriented standard mates	256
Applying the coincident and perpendicular mates	257
Applying the coincident mate	258
Applying the perpendicular mate	262
Applying the parallel, tangent, concentric, and lock mates	264
Applying the parallel mate	266
Applying the tangent mate	267
Applying the concentric mate	268
Applying the lock mate	269
Under defining, fully defining, and over defining an assembly	270
Finding the definition statuses of the parts	271
Which assembly definition status is better?	272
Viewing and adjusting active mates	272
Modifying existing mates	274
Understanding and applying value-driven standard mates	274
Defining value-driven standard mates	275
Applying the distance and angle mates	275
Applying the distance mate	276
Applying the angle mate	277
Utilizing materials and mass properties for assemblies	279
Setting a new coordinate system for an assembly	280
Material edits in assemblies	281
Assigning materials to parts in the assembly environment	281
Evaluating mass properties for assemblies	283
Summary	284
Questions	285
Chapter 9: Introduction to Engineering Drawing	289
Understanding engineering drawings	290

Interpreting engineering drawings	292
Interpreting lines	293
Interpreting views	295
Orthogonal views	296
Auxiliary view	297
Section views	298
Detail views	299
Break-out section views	300
Crop views	301
Axonometric projections	302
Summary	302
Questions	303
Chapter 10: Basic SOLIDWORKS Drawing Layout and Annotations	304
Technical requirements	304
Opening a SOLIDWORKS drawing file	305
Generating orthographic and isometric views	309
Selecting a model to plot	309
Generating orthographic and isometric views	312
Parent and child views	315
Adding views via the View Palette	316
Deleting views	318
Adjusting the drawing scale and the display	319
Adjusting the scale of our drawing	320
Changing the drawing scale for the front parent view	320
Changing the drawing scale of the isometric child view	322
Understanding scale ratios	324
Different display types	325
Communicating dimensions and design	328
Using the smart dimension	329
The centerlines, notes, and hole callout annotations	331
Centerlines	331
Notes	334
Hole callout	335
Utilizing the drawing sheet's information block	337
Editing the information block	338
Adding new information to the information block	340
Exporting the drawing as a PDF or image	342
Exporting a drawing as a PDF file	342
Exporting the drawing as an image	343
Summary	346
Questions	346
Chapter 11: Bills of Materials	350
Technical requirements	350
Understanding BOMs	351
Understanding a BOM	351

Generating a standard BOM	354
Inserting an assembly into a drawing sheet	354
Creating a standard BOM	357
Adjusting information in the BOMs	360
Adjusting listed information in the BOM	361
Changing a title in the BOM	361
Changing a column category	362
Sorting information in our BOMs	364
Adding new columns	366
Utilizing equations with BOMs	367
What are equations in SOLIDWORKS drawings?	367
Functions	367
Mathematical operations	368
Inputting equations in a table	368
Applying a mathematical operation	369
Applying an equation function	371
Utilizing parts callouts	373
Summary	377
Questions	377
Chapter 12: Advanced SOLIDWORKS Mechanical Core Features	381
Technical requirements	382
Understanding and applying the draft feature	382
What are drafts?	382
Applying drafts	383
Understanding and applying the shell feature	387
What is a shell?	387
Applying a shell	388
Multi-thickness settings	391
Understanding and utilizing the Hole Wizard	393
What is the Hole Wizard and why use it?	393
Identifying a hole in SOLIDWORKS	393
Utilizing the Hole Wizard	394
Understanding and applying features mirroring	401
What is mirroring for features?	401
Utilizing the Mirror command to mirror features	401
Understanding and applying the rib feature	405
Understanding ribs	405
Applying the Rib command	406
Understanding and utilizing multi-body parts	410
Defining multi-body parts and their advantages	411
Generating and dealing with a multi-body part	412
Feature scope applications	415
Separating different bodies into different parts	417
Summary	419
Questions	420

Chapter 13: Equations, Configurations, and Design Tables	425
Technical requirements	426
Understanding and applying equations in parts	426
Understanding equations	426
Applying equations in parts	428
Modifying dimensions with equations	433
Equations within the equations manager	434
Design intent with equations	435
Understanding and utilizing configurations	436
What are configurations?	436
Applying configurations	437
Understanding and utilizing design tables	443
What are design tables?	443
Setting up a design table	445
Editing a design table	451
Editing directly from the design table	452
Editing the design table by modifying the model	452
Summary	454
Questions	454
Chapter 14: SOLIDWORKS Assemblies and Advanced Mates	460
Technical requirements	460
Understanding and using the profile center mate	461
Defining the profile center advanced mate	461
Applying the profile center mate	462
Understanding and using the width and symmetric mates	466
Defining the width advanced mate	466
Applying the width advanced mate	467
Defining the symmetric advanced mate	470
Applying the symmetric advanced mate	472
Understanding and using the distance range and angle range mates	475
Defining the distance range and angle range	475
Applying the distance range mate	476
Applying the angle range mate	480
Understanding and using the path mate and linear/linear coupler mates	483
Defining the path mate	483
Applying the path mate	484
Defining the linear/linear coupler	489
Applying the linear/linear coupler	490
Fine-tuning the linear/linear coupler mate	493
Summary	495
Questions	495
Chapter 15: Advanced SOLIDWORKS Assemblies Competencies	498
Technical requirements	499

Understanding and utilizing the Interference and Collision	
Detection tools	499
Interference Detection	499
Interferences in practice	502
Collision Detection	503
Understanding and applying assembly features	506
Understanding assembly features	506
Applying assembly features	507
Understanding and utilizing configurations and design tables for assemblies	511
Using manual configurations	511
Design tables	513
Summary	515
Questions	515
Assessments	520
Other Packt Products You May Enjoy	551
Index	554
